



# Primavera P6 Enterprise - Fundamentals

Workshop Reference : EP-01

## Overview

#### **Requirements:**

Each student will require a PC or laptop connected to a Primavera P6 Enterprise system, and an awareness of general project planning and scheduling principles.

#### Format:

This workshop covers the complete functionality within Primavera P6 Enterprise. The workshop is delivered as a 2 day hands-on course split into modules, with students completing exercises at the end of each module to reinforce the material just taught.

Workshops are taught by project management professionals with many years hands on experience, in many cases with Oracle Specialist qualifications. All students will receive a spiral bound copy of Paul Harris's book *Project Planning and Control using Primavera P6 EPPM Web* to accompany the material presented. At the end of the workshop students will receive a certificate of course completion.

#### **Customisation:**

This workshop can be modified to meet any particular company's requirements if all of the attendees are from the same company. It can also be customised to suit a company's specific business processes. In either case the specific content would need to be subject to discussion and commercial negotiation.

#### Cost:

We charge by the day for the trainer, not by the number of students. As the exact cost will vary depending on the location please call our Sales Team free of charge on **0800 242 5204** or by email at **sales@pcfltd.co.uk** and they will be happy to provide a personalised quotation.



Primavera P6 Enterprise Project Portfolio Management

# pcf

# **Course Content**

### Days 1

#### What Does P6 Do?

- Who is involved
- Planning Life Cycle
- What does P6 cover
- How data relates to each other in P6
- P6 EPPM centralised database

#### **Getting Started with P6 Web**

- Logging in to P6 Web
- The P6 Web User Environment

#### **Creating a Project**

- Understanding Your Project
- Techniques that can be used to develop a project schedule
- Information Required
- Decisions to be made at Project Creation
- Creating a Project in P6
- Activity Types
- Duration Type
- Percent Complete Types
- Calendars
- WBS
- Adding Activities
- Constraint Types
- Adding Relationships

#### Scheduling a Project

- Scheduling Your Project
- Activity Lifecycle
- Understanding Dates
- Baselines





#### Day 2

#### **Resourcing a Project**

- Assigning Resources and Roles
- Understanding Resource Calculations & Terminology

#### **Updating a Project**

- Why Monitor & Control a Project?
- When to Update a Project Schedule?
- Information Required to Update a Project Schedule
- Current Schedule and Baseline Comparison
- Reflection Projects
- Update a Baseline
- Costs in P6

#### Changing the Look of P6

- Formatting Layouts
- Group and Sort
- Filters

#### Presenting and Exchanging Data

- Reporting with BI Publisher
- Printing from P6 Web
- Global Change
- Import/Export
- Check In / Check Out